

## Criminal Law Firm Langley

Criminal Law Firm Langley - Today's unprecedented numbers of mergers and acquisitions have changed the global economic landscape, and our office plays a major role in this activity. We have been involved in many high profile mergers and acquisitions with clients involved with cross-border, international and domestic transactions of various complexity and size. Our lawyers give practical assistance and sound advice to assist clients achieve their company goals. We advise sellers and buyers, lenders, financial advisors and target companies in transactions involving the purchase or sale of shares or assets, going-private transactions, friendly and hostile take-overs, restructuring and reorganizations, plans and amalgamations of arrangement, divestitures to private and public companies.

Our extensive skill acting both as legal and special counsel in some high profile take-over bids, mergers and acquisitions enables us to be highly successful in helping our clients attain their goals. For businesses, their shareholders or boards, we help with contested shareholder meetings, proxy solicitations and the intervention or implementation with respect to poison pills. Our services to boards or directors, committee of the board and individual directors comprise offering strategic suggestion about a variety of issues like for instance applicable fiduciary duties and responsibilities and due diligence standards. Our lawyers provide representation to shareholders, investment bankers and lenders involved in take-over contests.

In the economic climate today, in which companies are ever more subject to scrutiny and regulatory review, we help clients involved in major transactions. We represent clients wanting approval from the Canadian Competition Bureau and we help with U.S. anti-trust approval. Our clients seeking approval for mergers are located in the information technology, consumer goods, communications, financial services and resource sectors. We advise about such matters as the competitive impact of mergers and efficiency analysis. We can assist clients opposing mergers obtain remedies from the Competition Bureau. Our international understanding comprises participation in merger review and compliance with regulatory bodies in Japan, Europe and the United States. Our lawyers assist clients with acquisition financing through mezzanine, senior, and subordinated debt problems.

Our lawyers draw on the expertise of experts within different areas of our company in matters involving real estate, tax, the environment, intellectual property, competition and pension law. Our integrated team of lawyers provides professional assistance with all the requirements of major commercial transactions.