

## Bankruptcy Trustees Langley

Bankruptcy Trustees Langley - Our law company's Insolvency and Restructuring Group has received international and national recognition for its skill as a leading bankruptcy, restructuring, workout and insolvency practice. The team of Insolvency and Restructuring members are leaders in the field with several years of restructuring experience.

We have a national full service company full of Insolvency and Restructuring professionals practiced in IP, IT and M&A, securities, litigations, labour and employment, financial services, competition, tax, real estate and pensions. We have great skill in restructuring cases and are able to meet and exceed our clients' expectations.

We represent clients in different businesses, consisting of retail, telecommunications, steel, pharmaceuticals, real estate, pulp and paper, oil and gas, media, manufacturing, forestry, investment funds, insurance, financial services, energy, automotive, airlines, and agriculture.

Our professionals across the nation combine national strength with local knowledge to successfully protect and represent our clients' interests in each and every part of the nation.

The members of our Insolvency and Restructuring Group act for our clients superior and appellate courts in bankruptcy procedures, insolvency, and restructuring. Because it is not always possible to arrive at consensual resolutions to complicated problems, our teams of Insolvency and Restructuring lawyers are well prepared to represent the rights and interests before the courts. Our members have decades of skill in issues like for instance sales process hearings; contested bankruptcy, realization, receivership and liquidation proceedings; priority concerns, classification hearings, sale approval motions; and plan sanction and approval motions. We even have litigation expertise in preference, undervalue, fraudulent conveyance, oppression, alter ego, reviewable transactions, subordination, and more.

Our aim is maximizing and preserving value for institutional lenders, major international financial institutions, asset-based lenders, senior lenders, mezzanine lenders, private equity, distressed investors, turnaround companies, bondholders, indenture trustees, protection funds and court officers. We serve clients involved in financial restructuring, like for example boards of directors and special committees and others, in matters ranging from loan amendments, out-of-court restructuring, intercreditor arrangements, business and asset acquisitions and sales, plans of arrangement, pre-packaged plans, balance sheet restructuring and operational restructuring through formal procedures.

Our advice and services comprise the following:

### Distressed Financing

There are numerous probable variations, in distressed financing situations. It is critical for all parties to have a clear knowledge of the rights, interests, possible tactics and strategy to achieve a successful result. Our Insolvency and Restructuring Group works closely together with members of our Financial Services Group, acting for lenders in and out of court, financing arrangements, financial restructuring, debtor-in-possession, forbearance accommodations and arrangements, and exit financing.

### Distressed M&A

Our Insolvency and Restructuring Group works closely along with our Mergers and Acquisitions Group along with other specialty groups. We provide services in the sale or acquisition of assets or business in distressed situations. Our clients include buyers, board of directors, sellers, institutional investors, special committees, lenders providing acquisition financing, interested stakeholders and buyout funds.

We have advised in respect of plan-sponsor arrangements, strategic debt acquisitions, fulcrum security issues and rights and value maximizing strategies, methods consisting of the assessment of other counterparty risks and arrangements and the rejection or assignment of executory and other contracts. Also, we have acted for arrangement, sales processes, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) consisting of appropriate bidding protections and auction sales or more conventional style sales processes.

Working together with our Labour and Employment Group, we help our clientele in providing individualized services concerning both union and non-union situations.